

EAST TEXAS ESTATE PLANNING COUNCIL

COUNCIL MEETING: Wednesday, April 29, 2020

WHERE: Hollytree Country Club

TIME: Register and Lunch: 11:30 AM – 12:00 PM
Program: 12:00 PM – 1:00 PM

SPEAKER: Alan Cumming, CIMA® (Moderator)

TOPIC: Interactive Case Study with Group Participation



C. E. CREDIT: No prerequisites required.

CPAs: One hour

Attorneys: One hour

CFP: One hour

CLU: One hour - based on course content

Please RSVP by noon on Friday, April 24, 2020.

Cancellations must be made prior to 12:00 noon on Tuesday April 28, 2020.

Please be prepared to pay for your meal at the time of meeting.

Member(s) Attending: _____

If bringing Guests, how many? _____

Please provide the names of your guests: _____

Buffet Style Lunch – Cost \$20.00 (Due at time of meeting)

MAIL, PHONE, FAX, OR E-MAIL YOUR REPLY TO:

Lacy Akkerman

Curtis Blakely & Co., PC

PO Box 5486 / 2403 Judson Rd

Longview, Texas 75608

Office: 903-758-0734; Fax: 903-758-0756

ETEPC@cbandco.com