

## EAST TEXAS ESTATE PLANNING COUNCIL

**COUNCIL MEETING:** **Tuesday**, November 13, 2018

**WHERE:** Hollytree Country Club

**TIME:** Register and Lunch: 11:30 AM – 12:00 PM  
Program: 12:00 PM – 1:00 PM

**SPEAKER:** Thomas W. Cullinam, J.D., FCEP

**TOPIC:** "Clients' Motivations for Estate Planning"



Tom joined Thompson & Associates in 2013 as Senior Vice President to serve nonprofit organizations and their generous supporters. In 2015 he was appointed Regional Manager to recruit and mentor new Associates. He has 25 years of combined experience working as a charitable giving consultant and gift planning specialist at several nonprofits.

Editor of Planned Giving Today since 2011, served as dean of the Charitable Estate Planning Institute in 2017, and was director of the National Planned Giving Institute at the College of William & Mary for five years. He frequently presents to charitable giving professionals and has delivered continuing legal education in 15 states.

Tom earned his J.D. degree from the University of Nebraska College of Law. He served on the national board of the National Association of Charitable Gift Planners and was named to the inaugural class of its Leadership Institute in 2011. He is a member of the Corpus Christi Estate Planning Council and the Planned Giving Council of Houston.

**C. E. CREDIT:** No prerequisites required.

CPAs: One hour  
Attorneys: One hour

CFP: One hour  
CLU: One hour - based on course content

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***Please RSVP no later than Friday, November 9, 2018.***

***Cancellations must be made prior to 12:00 noon on Monday November 12, 2018.***

Please be prepared to pay for your meal at the time of meeting.

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Member(s) Attending: \_\_\_\_\_

If bringing Guests, how many? \_\_\_\_\_

Please provide the names of your guests: \_\_\_\_\_

Buffet Style Lunch – Cost \$20.00 (Due at time of meeting)

**MAIL, PHONE, FAX, OR E-MAIL YOUR REPLY TO:**

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