

## EAST TEXAS ESTATE PLANNING COUNCIL

**COUNCIL MEETING:** Wednesday, January 16, 2019

**WHERE:** Hollytree Country Club

**TIME:** Register and Lunch: 11:30 AM – 12:00 PM  
Program: 12:00 PM – 1:00 PM

**SPEAKER:** George Coleman and Bennett Cullum

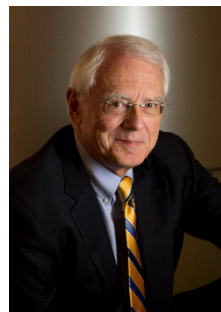
**TOPIC:** “Ethics: Pitfalls in Multi-Party Representation and Other Ethical Dilemmas for Estate Planners.”

George and Bennet are Trust and Estate Lawyers and both Partners in Bell Nunnally, Dallas, Texas.

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George Coleman has extensive experience in structuring and negotiating complex business transactions and in negotiating complex partnership and LLC structures, including handling the acquisition and disposition of businesses, the financing of business activities, and the creation of business entities, family succession planning and assisting committees of boards of directors. In addition, he is co-author of a treatise on Texas limited liability companies under the Texas Business Organizations Code.

George is also an adjunct professor at Texas A&M University School of Law in Fort Worth, Texas. At A&M he will be teaching, in conjunction with Professor Neal Newman, Aggie Transactional Boot Camp course in the spring of 2017.



### Education

LL.B., Southern Methodist University Dedman School of Law, 1963

B.S., Petroleum Engineering, University of Oklahoma, 1961

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Estate planning, probate, and civil litigation related to these areas of practice are the focus of Bennett Cullum’s practice. With 43 years of experience, Bennett has prepared hundreds of estate plans, including wills, trusts, family limited partnerships, premarital agreements, marital property agreements, powers of attorney, and other ancillary documents related to estates of various sizes and degrees of complexity. With regard to probate and trust administration, he has handled the probate of numerous wills and the administration of the estates of decedents and lifetime and testamentary trusts, including matters related to the probate court, the preparation of federal estate and gift tax returns, and the removal and appointment of trustees.



With regard to civil litigation, Bennett now confines his activities primarily to matters arising out of probate and trust administration and real estate transactions. He has tried cases in federal and state courts primarily in Dallas County and the adjacent counties.

### Education

J.D., The University of Texas School of Law, 1974

B.A., with distinction, Stanford University, 1971  
cum laude, St. Mark’s School of Texas, 1967

**C. E. CREDIT:** No prerequisites required.

CPAs: One hour

Attorneys: One hour

CFP: One hour

CLU: One hour - based on course content

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***Please RSVP no later than Friday, January 11, 2019.***

***Cancellations must be made prior to 12:00 noon on Tuesday January 15, 2019.***

Please be prepared to pay for your meal at the time of meeting.

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Member(s) Attending: \_\_\_\_\_

If bringing Guests, how many? \_\_\_\_\_

Please provide the names of your guests: \_\_\_\_\_

Buffet Style Lunch – Cost \$20.00 (Due at time of meeting)

**MAIL, PHONE, FAX, OR E-MAIL YOUR REPLY TO:**

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