

EAST TEXAS ESTATE PLANNING COUNCIL



COUNCIL MEETING: **Wednesday**, February 2, 2022

WHERE: Hollytree Country Club

TIME: 11:30 PM – 1:00 PM

SPEAKER: Joel Crouch, J.D.

TOPIC: “Estate Planning: Current Developments and Hot Topics”

Joel Crouch, J.D., is a partner at Meadows, Collier, Reed, Cousins, Crouch & Ungerman, L.L.P. in Dallas, Texas and is Board Certified in Tax Law by the Texas Board of Legal Specialization. He counsels businesses, wealthy individuals and families about their most demanding tax planning, estate planning and IRS controversies and often works with tax professionals and financial specialists to help develop solutions for their clients.

Joel has been recognized as one of the best in his field by Texas Monthly and Law and Politics magazines by being named a Texas Super Lawyer from 2003 through 2021. He has also been named one of the Best Lawyers in Dallas by D Magazine for the years 2012-2021. Mr. Crouch has been recognized by Best Lawyers in America® in Tax Law for the years 2015-2022. Best Lawyers in America® recognized Mr. Crouch as "Lawyer of the Year" in Tax Law for Dallas/Ft. Worth in 2022. Joel has been recognized as a Top Rated Lawyer in White Collar Defense Law by ALM as published in the American Lawyer, Corporate Counsel and The National Law Review.

Joel is a frequent speaker on procedural and substantive tax issues for legal and accounting professionals. Some of his topics include: Tax Shelter Defense, IRS Examinations, Appeals, Litigation and Collection Strategies, IRS Criminal Investigations, IRS Offshore Activities, IRS Focus on Tax Professionals, Employment Classification, IRS Penalties, and Litigation Partnership Tax Cases. He has also published various articles regarding the IRS and tax procedures.

C. E. CREDIT: No prerequisites required.

CPAs: One hour
Attorneys: One hour

CFP: One hour
CLU: One hour - based on course content

Due to capacity limits please RSVP and pay in advance using Eventbrite. You may register yourself and any guests you plan to bring. Note: Once capacity is met no more reservations will be allowed, so RSVP quickly.

Eventbrite RSVP Link – [February Meeting Tickets](#)